

CREATE A LEGACY OF HOPE - Savor the Joy of Giving

BEQUEST COMMITMENT

UNITARIAN UNIVERSALIST CONGREGATION of ROCKVILLE

Name(s) _____

Address _____

I/ we wish to make a legacy gift to UUCR to assure the future prosperity of this congregation.

I have/will set aside an estate gift in my will to be realized upon my death.

Its provisions for payment(s) are/will be:

In lieu of an estate gift, I am giving an immediate cash gift of \$ _____ or

appreciated assets of _____ to benefit UUCR today.

This bequest or gift shall be placed into the following program(s):

- () Endowment Fund. “No part of the Fund shall be used to subsidize the annual operating budget.” The Board can use investment earnings to maintain and enhance our facilities, reduce debt, provide scholarships/grants to UUCR members, fund outreach into the local community and support the wider mission of Unitarian Universalism. *
- () Unrestricted. The Board of Trustees will place the bequest/gift into the area(s) of greatest need.
- () Restricted for a specific purpose: _____
Please contact the Treasurer for UUCR’s Restricted Funds list.
- () Please donate \$500 of my bequest/gift directly to the Remembrance Fund to purchase a Memory Board nameplate for myself and to further the upkeep of UUCR’s Memorial areas.

Signature of Donor(s)

Date

Note: This form is used for record keeping only. It is not a legal document. It may be changed by the donor at any time. However, all bequest details are kept confidential.

* For details, please refer to the UUCR Endowment Fund Policy
Board approved: March 9, 2021